KLEBERG BANK, N.A.
5350 South Staples, P.O. Box 7669
Corpus Christi, TX 78467-7669
PH: 361-850-6800 FAX: 361-850-6887
MEMBER F.D.I.C.

Personal
Financial Statement as of ________________________

NAME	SOCIAL SECURITY NO.	SPOUSE'S NAME	NO. OF DEP.
EMAIL	PHONE	DRIVERS LICENSE NO. & STATE	
HOME ADDRESS		EMPLOYER	
BUSINESS ADDRESS	PHONE	START YEAR	OCCUPATION / POSITION

ASSETS			LIABILITIES		
Cash in this Bank	(Sch. 1)		Business Interests Related Debt	(Sch. 6)	
Cash in Other Institutions	(Sch. 1)		Mortgage Payable (Homestead)	(Sch. 7)	
Marketable Securities	(Sch. 2)		Mortgage Payable (Other Wholly-Owned R/E)	(Sch. 7)	
Non-Marketable Securities	(Sch. 2)		Mortgage Payable (Partially Owned R/E)	(Sch. 7)	
IRA'S & Retirement Plans	(Sch. 3)		Accounts Payable	(Sch. 8)	
Life Insurance - Cash Value	(Sch. 4)		Notes Payable to this Bank	(Sch. 8)	
Accounts / Notes Receivable	(Sch. 5)		Notes Payable to Others (incl. Auto loans)	(Sch. 8)	
Business / Partnership Interests	(Sch. 6)		Oil & Gas Related Debt		
Real Estate (Homestead)	(Sch. 7)		Taxes Payable		
Real Estate (Other)	(Sch. 7)		Credit Card Debt		
Oil & Gas Interests			Other Liabilities	(Sch. 9)	
Other Assets	(Sch. 9)				
Interests in Trusts					
Deferred Comp.					
Automobiles					
Personal Property			**TOTAL LIABILITIES**		
Misc.			**NET WORTH (Assets less Liabilities)**		
TOTAL ASSETS			**TOTAL CONTINGENT LIABILITIES**	(Sch. 10)	

INCOME AND EXPENSE INFORMATION

SOURCES OF CASH	THIS YEAR	PROJECTED NEXT YEAR	USES OF CASH	THIS YEAR	PROJECTED NEXT YEAR
Salary & Wages			Income Taxes		
Commissions, Bonuses			Other Taxes (Real estate, etc.)		
Partnership Distributions			Real Estate (Homestead Mortgage)		
Interest & Dividends			Real Estate (Investment)		
Consulting Fees			Rental Expenses		
Rental Income			Partnership Contributions		
Sale of Assets			Living Expenses & Misc.		
Oil & Gas Income			Other Regularly Scheduled Payments		
Farm & Ranch			Other Anticipated Payments		
Other Business Income			Other		
Other			**TOTAL CASH EXPENSE**		
TOTAL CASH INCOME			**NET CASH FLOW**		

*Spouse information need not be revealed unless you reside in Texas or other community property state.
*Income from alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.
*List all assumptions on page 4 under "Additional Comments" and describe any significant expected changes in your cash income or your cash expense.

In the following statement, the words "I", "me", and "my" mean anyone signing below. "You" and "your" refer to Bank.

I have given you this financial statement, and attachments, if any, in order to obtain credit or services from you. I understand that you will rely on this information in connection with any decision you make in providing credit or services to me. I warrant and represent to you that this financial statement and any other information I may supply to you is correct and fully and accurately discloses all of my assets and liabilities including, but not limited to, my contingent liabilities, cash income, and cash expenses as of the date I provide this information to you. All appraisals and similar indications of value relating to my assets which are available to me as of this date are attached for your review. You may assume that my financial condition is at least as good as shown on this statement until I provide you another updated financial statement. You may request credit information about me from others including an investigative consumer report and you may request a consumer credit report about me in connection with this statement for credit or services. If I ask you, you will tell me whether or not a consumer credit report was requested and will also tell me the name and address of the reporting agency. I give you my permission to obtain additional consumer credit reports and investigative consumer reports without telling me should you update, renew, extend, or review my credit or other service arrangements with you. You may also share credit information about me with your affiliates, subsidiaries, parent company, other creditors, and all others permitted or required by law. I understand that, in the event any information contained in the statement is incorrect, false, or misleading and you incur a loss, you may file a Criminal Referral Form as may be requested or required by your supervisory agency. I also understand that knowingly providing false or misleading information in the financial statement is a federal offense that may subject me to fine, imprisonment or both (18 USC Section 1014).

**ATTENTION: CONTINGENT OBLIGATIONS SCHEDULE MUST BE COMPLETED,
IF NONE, THEN WRITE NONE ON THE SCHEDULE.**

SIGNATURE	DATE	SIGNATURE	DATE

SCHEDULE 1 - CASH

ACCOUNT NAME	BANK NAME	BALANCE	TYPE	ACCT. NO.	PLEDGED?
	TOTAL:				

SCHEDULE 2 - MARKETABLE & NON-MARKETABLE SECURITIES

NAME	FIRM/BROKER	NO. OF SHARES OR PAR	MARKET VALUE	PLEDGED?
		TOTAL:		

SCHEDULE 3 - IRA'S & RETIREMENT PLANS

NAME	TYPE	% VESTED	BALANCE	DEBT	NET VALUE
		TOTAL:			

SCHEDULE 4 - LIFE INSURANCE

NAME	COMPANY	FACE AMOUNT	BENEFICIARY	POLICY NUMBER	CASH VALUE	PLEDGED?
	TOTAL:			TOTAL:		

SCHEDULE 5 - ACCOUNTS & NOTES RECEIVABLE

DUE FROM	MATURITY DATE	ORIGINAL AMOUNT	CURRENT BALANCE	RATE	PAYMENT TERMS	PAYMENT AMOUNT	COLLATERAL
	TOTAL:				TOTAL:		

SCHEDULE 6 - BUSINESS / PARTNERSHIP INTERESTS

NAME	PERCENT OWNED	YEAR ACQUIRED	MARKET VALUE	LIEN HOLDER	MATURITY DATE	ORIGINAL AMOUNT	CURRENT BALANCE	ANNUAL PAYMENTS
		TOTAL:			TOTAL:			

SCHEDULE 7 - REAL ESTATE

LOCATION	PERCENT OWNED	TYPE	MARKET VALUE	LIEN HOLDER	MATURITY DATE	ORIGINAL AMOUNT	CURRENT BALANCE	ANNUAL PAYMENTS
		TOTAL:			TOTAL:			

SCHEDULE 8 - ACCOUNTS & NOTES PAYABLE

NAME	LIEN HOLDER	MATURITY DATE	ORIGINAL AMOUNT	CURRENT BALANCE	PAYMENT TERMS	PAYMENT AMOUNT	COLLATERAL
		TOTAL:			TOTAL:		

SCHEDULE 9 - OTHER ASSETS & LIABILITIES

NAME	DESCRIPTION	MARKET VALUE	DEBT	OTHER DETAILS
	TOTAL:			

SCHEDULE 10 - CONTINGENT OBLIGATIONS

Instructions: State Total Amount By Type of Liability and Describe

	AMOUNT		AMOUNT
A) As Guarantor or Endorser		E) Standby Letters of Credit	
B) On Leases or Contracts		F) Liability in excess of % in Partially Owned Assets	
C) For Legal Claims or Judgements		G) Tax Liability if Assets Sold at Stated Values	
D) Income Tax Claim or Dispute		H) Other	
TOTAL:		TOTAL:	
		COMBINED TOTAL:	

TYPE A-H	BENEFICIARY PARTY	AMOUNT OBLIGATD	DATE OBLIGATD	PURPOSE OR EXPLANATION DO YOU ANTICIPATE HAVING TO HONOR LIABILITY	MATURITY

NAME OF PERSONAL ATTORNEY:

1) Are you a defendant in any suits or legal actions? _______ No ______ Yes If yes, describe on attached page.

2) Income tax returns filed through (date) _________. Are any returns being audited or contested? _____No _____Yes, If yes, what year(s)? ___________ .

3) Do you have a line of credit or unused line of credit at any other institution? _______No _____Yes, If yes, indicate how much __________ .

4) Have you every filed a petition in bankruptcy or has one been filed involuntarily against you? ______No _____Yes, If yes, describe on attached page.

5) Are you an Executive Officer, Director, or Principal Shareholder of a bank? ______No _____Yes, If yes, name of bank ______________________.

I understand that the following questions are addressed to me and I have answered them as appropriate

Yes	No	
☐	☐	Are any of the Assets held in trust, in an estate or in any other name or capacity?
☐	☐	Were any of the Assets (I) owned or claimed by your spouse before marriage; or acquired by your spouse during marriage by gift or inheritances; or recovered for personal injuries sustained by your spouse during marriage; or acquired from the proceeds or liquidation of any of the preceding?
☐	☐	Are any of your real estate properties used by you in your business?
☐	☐	Do any of your Assets secure any debts which have not been reported in the preceding schedules?
☐	☐	Are you a party to any suit or are there any unsatisfied judgements against you?
☐	☐	Have you been through bankruptcy or made an assignment for benefit of creditors?
☐	☐	I have made a will; the executor is____

I have explained fully under "Additional Comments" on this page any "Yes" answers to the foregoing questions.

ADDITIONAL COMMENTS